



PHIL BREDESEN
GOVERNOR

STATE OF TENNESSEE
DEPARTMENT OF EDUCATION
DIVISION OF SPECIAL EDUCATION
7th FLOOR, ANDREW JOHNSON TOWER
710 JAMES ROBERTSON PARKWAY
NASHVILLE, TN 37243-0380

TIMOTHY K. WEBB, Ed.D.
COMMISSIONER

**LEA COMPREHENSIVE APPLICATION FOR
SPECIAL EDUCATION SERVICES**

Tennessee Code Annotated §49-10-302
Public Law 94-142, as amended
Public Law 105-17, as amended
Public Law 108-446

TO BE COMPLETED BY LOCAL SCHOOL SYSTEM

Compliance Assurance and Statistical Information		July 1, 2009 – September 30, 2010	
School System:	Monroe County Schools		
Director of Schools:	Michael L. Lowry		
	Signature	Date	
E-Mail Address:	mike@monroek12.org		
Name of Program Contact Person:	Bruce Beaty or Amanda Vance		
E-Mail Address:	bruce@monroek12.org or vancea@monroek12.org		
Address:	205 Oak Grove Road	Telephone No.:	4234425592
	Madisonville, TN 37354		

TO BE COMPLETED BY THE STATE DEPARTMENT OF EDUCATION

Amount of IDEA, Part B Funds Approved:	\$ 1,094,958.50	Permissive Use of Funds Requested for:
Amount of Preschool Grant Funds Approved:	\$ 27,090.98	
		<input checked="" type="radio"/> A <input type="radio"/> B <input type="radio"/> C
Signature (Authorized State Department of Education Official)		Date

Must be submitted to your Management Consultant before July 1, 2009.

**TCA 49-10-302
Section 612 (a) (11)**

COMPLIANCE ASSURANCES FOR USE OF IDEA FUNDS

The applicant hereby certifies to the Commissioner of Education that the representation made in this application properly reflects the projected pupils, personnel, and expenditures to be incurred in the operation of the special education program for pupils with disabilities conducted within the school system, that the expenditures for services and goods will be made exclusively for the benefit of pupils which meet the eligibility criteria established by the Department of Education, and that personnel assignments and other documentation of expenses will be readily available for audit. All records necessary to ensure the correctness of the information provided by the agency will be kept five years beyond the final reporting date and access to such records will be provided to the State Department of Education.

The Local Education Agency (LEA) hereby assures the State Education Agency (SEA) that the LEA meets each of the following conditions:

1. Special Education and Related Services will be provided in compliance with the established Tennessee Rules, Regulations & Minimum Standards.
2. The LEA, in providing for the education of children with disabilities within its jurisdiction, has in effect policies, procedures, and programs that are consistent with the State policies and procedures established under §612.
 - a. A free appropriate public education (FAPE) is available to all children with disabilities, as defined under §602(3) and who have a current individual education program (IEP), residing in the State between the ages of 3 through 21, inclusive, including children with disabilities who have been suspended or expelled from school. 612(a)(1)
 - b. The LEA has established a goal of providing full educational opportunity to all children with disabilities and a detailed timetable for accomplishing that goal. 612(a)(2)
 - c. All children with disabilities residing in the LEA, including children with disabilities who are homeless children, or are wards of the State, and children with disabilities attending private schools within the LEAs jurisdiction, regardless of the severity of their disabilities, and who are in need of special education and related services, are identified, located and evaluated and a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services. 612(a)(3)
 - d. An individualized education program (IEP), or an individualized family service plan (IFSP), that meets the requirements of section 636(d), is developed, reviewed and revised for each child with a disability in accordance with section 614(d). 612(a)(4)
 - e. To the maximum extent appropriate, children with disabilities, including children in public or private institutions or other care facilities, are educated with children who are not disabled. Special classes, separate schooling, or other removal of children with disabilities from the regular educational environment occurs only when the nature or severity of the disability of a child is such that education in regular classes with the use of supplementary aids and services cannot be achieved satisfactorily. 612(a)(5)(A)
 - f. Children with disabilities and their parents are afforded the procedural safeguards required by §615. 612(a)(6)
 - g. Children with disabilities are evaluated in accordance with subsections (a) through (c) of § 614. 612(a)(7)
 - h. LEAs will comply with §617(c) relating to the confidentiality of records and information. 612(a)(8)
 - i. Children participating in early intervention programs assisted under Part C, and who will participate in preschool programs will experience a smooth and effective transition consistent with §637(a)(9). LEAs will participate in transition planning conferences arranged by the Lead Agency under §635(a)(10) and an IEP or, if consistent with sections 614(d)(2)(B) and 636(d), and IFSP will be developed and implemented by the third birthday. 612(a)(9)
 - j. Ensure that all requirements under §612(a)(10) regarding Children In Private Schools are being carried out in a manner consistent with the statute.
 - k. Ensure that all requirements under T.C.A. §49-10-107, T.C.A. §49-10-305 and T.C.A. §49-10-701, regarding Contracts for Special Education Services are being carried out in a manner consistent with the statute.
 - l. The LEA shall ensure that all personnel necessary to carry out this part are appropriately and adequately prepared, subject to the requirements of § 612(a)(14) and § 2122 of the Elementary and Secondary Education Act of 1965. 613(a)(3)

- m. This LEA will either choose to coordinate with the National Instructional Materials Access Center when purchasing print instructional materials in accordance with section 612(a)(23) or will provide instructional materials to blind persons or other persons with print disabilities in a timely manner. 613(a)(6)
3. The LEA shall provide the SEA with information necessary to enable the SEA to carry out its duties under this part, including, with respect to Sections 612(a)(15) and 612 (a)(16), information relating to the performance of children with disabilities participating in programs carried out under this part. 613(a)(7)
 4. The LEA shall make available to parents of children with disabilities and to the general public all documents relating to the eligibility of such agency under this part. 613(a)(8)
 5. The LEA shall cooperate under section 1308 of the Elementary and Secondary Education Act of 1965 to ensure the linkage of records pertaining to migratory children with disabilities for the purpose of electronically exchanging, among the States, health and educational information regarding such children. 613(a)(9)
 6. Subject to section 613(b)(3), the LEA application submitted to the SDE shall remain in effect until the LEA submits to the SDE such modifications as the LEA determines necessary. 613(b)(2)
 7. Ensure that all requirements under §613(a)(5) regarding treatment of Charter Schools and their students are being carried out in a manner consistent with the statute.
 8. Children with disabilities served with IDEA funds shall be counted in the same manner as children without disabilities to supplement the academic program funds earned and paid from the Basic Education Program. TRR&MS 0520-1-9-.03 (3)(a)
 9. Funds provided under IDEA will be used to pay the excess cost of providing special education and related services to children with disabilities; shall be used to supplement the State, Local and other Federal funds and not to supplant such funds; and shall not be used, except as provided in §613(a)(2)(B)-(C) to reduce the level of expenditures. §613(a)(2)(A) and §612(a)(17), TRR&MS 0520-1-9-03(2)(k)(4)
 10. According to Rule 0520-1-9-14(6)(a), procedures for providing an independent education evaluation (IEE) upon parental request have been submitted and approved to the Department of Education. Any future revision to the IEE procedure will be submitted to the Department for approval.
 11. According to TCA 9-1-104 (a) & (b) *Maximum class size*, our LEA case load and class size standards have been submitted and approved by the Department. There have been no changes since the original submission. (The State will review LEA caseload and class size standards for compliance.) Any future LEA updates or revisions will be submitted to the Division of Special Education for approval and for reference purposes.
 12. Children with disabilities served with IDEA funds have at least the same average amount spent on them, from sources other than Part B, as do the children in the school system taken as a whole. TRR&MS 0520-1-9-.03 (3)(a)(b)

Signature of Director of Schools

Date

**A. Children With Disabilities To Receive
Free Appropriate Public Education Services from the School System
2008-2009**

DISABILITY	(1) Within School System		(2) Contractual Agreement		(3) Total to Receive FAPE		(4) # Receiving Special Transportation		(5) # Private School Students Placed by LEA Receiving Services		Placed by Parents			
	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	3-5	6-21	(6a) # Private School Students Placed by Parents within system		(6b) # Of Private School Students (6a) Served by LEA This School Year	
Autism	2	20			2	20	1	6						
Blind		2			0	2								
Deaf-Blindness					0	0								
Deafness		1			0	1								
Developmental Delay	19	31			19	31	7	5						
Emotional Disturbance		24		1	0	25	1	2						
Hearing Impairments	2	7			2	7		1						
Intellectually Gifted		171			0	171								
Language Impairments		20			0	20								
Mental Retardation		66			0	66	1	16						
Multiple Disabilities	2	8			2	8		7						
Orthopedic Impairments		10			0	10		4						
Other - Functional Delay		67			0	67		1						
Other - Health Impairments	2	101			2	101		2						
Specific Learning Disabilities		373			0	373		4						
Speech Impairment	13	88			13	88								
Traumatic Brain Injury		4			0	4		1						
Visual Impairments		2			0	2								
TOTAL	40	995	0	1	40	996	10	49	0	0	0	0	0	0
Grand Total					1036									

LEA: Monroe County

B.1 OPTIONS TO BE PROVIDED AGES 3 – 5*

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8**	OPTION 9	OPTION 10	TOTAL
	28	1	9	2		1	1		1	43

B.2 OPTIONS TO BE PROVIDED AGES 6 -21*

OPTION 1	OPTION 2	OPTION 3	OPTION 4	OPTION 5	OPTION 6**	OPTION 7	OPTION 8**	OPTION 9	OPTION 10	TOTAL
295	199	169	166	95	2	49	10		14	999

* This is a **duplicated count** and should reflect both primary and one secondary option of service.

** For each option 6 student there is at least ½ FTE of an education assistant or interpreter position budgeted in general purpose funds.

*** Since Option 8 includes 2 related services, students reported in Option 8 should not be reported in another Option.

Do not place 0's in columns with no students.

TRR & MS 0520-1-9-.03 (1)(k)

C. FINANCIAL INFORMATION

1. PERMISSIVE USE OF FUNDS

AFTER reading the requirements on the corresponding form, please answer **yes** or **no** to each of the following items (A, B, and C). Any **yes** response requires completion of a corresponding form that follows. If **no** is answered on all three items, continue completing the application and disregard the attached forms for these permissive programs.

☒ **Yes** ☐ **No** **A. Adjustment to Local Effort in Certain Fiscal Years.** IDEA 04 allows a LEA to reduce state and local maintenance of effort by up to 50% of the increase in IDEA funds from the previous year if those funds are used to provide activities authorized under ESEA. If the LEA wishes to reduce MOE, it must use the attached form to calculate the maximum amount available for this purpose (Page 5A) and indicate how these funds will be used (Page 5A(1)).

There are limitations to this adjustment. If the LEA is also electing to take funds under Coordinated Early Intervening Services, this reduces the amount of funds available for the reduction of MOE. Also, any LEA identified as not meeting requirements in the State's APR, is prohibited by law from reducing its maintenance of effort figures.

☐ **Yes** ☒ **No** **B. Permissive Use of IDEA funds for Schoolwide Program.** IDEA allows a LEA to use funds to carry out a schoolwide program under Section 1114 of ESEA. If an applicant utilizes these funds, you will report the designated amount for each school and ensure that excess cost and service requirements are met. *(Use form on Page 5B)*

☐ **Yes** ☒ **No** **C. Permissive Use of IDEA funds for Coordinated Early Intervening Services.** IDEA allows a LEA to use up to 15% of funds, in combination with other amounts (other than education funds), to develop and implement Coordinated Early Intervening Services, which may include interagency financing structures, for students in kindergarten through grade 12 (with particular emphasis on students in kindergarten through grade 3) who have **not been identified** as needing special education or related services but who need additional academic and behavioral **support to succeed in a general education environment.** *(Use form on Page 5C)*

NOTE: If an LEA is determined to have significant disproportionality based on race and ethnicity utilizing state criteria, the LEA must utilize Coordinated Early Intervening Services (Section 618 (d)(2)(B)). The amount expended by an LEA under Coordinated Early Intervening Services shall count toward the maximum amount of expenditures such LEAs may reduce in Item "A" *Adjustment to Local Effort* (above).

If an applicant utilizes these funds, you must show the calculations on the corresponding form.

Complete this form if Item A, Page 5 is marked "yes".

LEA: Monroe County

A. Use of IDEA Funds as Local Funds

For any fiscal year for which the federal allocation received by a LEA under Section 611(f) *Subgrants to LEAs* exceeds the amount the LEA received for the previous FY, the LEA may reduce the level of expenditures otherwise required by Section 613(a)(2)(A)(iii) by not more than 50% of the excess. Section 613(a)(2)(C)(i) 300.205

If the LEA chooses to use these funds, the LEA shall use an amount of local funds equal to the reduction in expenditures under clause (i) above, to carry out activities authorized under the Elementary and Secondary Act of 1965. Section 613(a)(2)(C)(ii) 300.205(a)

If the SEA determines that the LEA is unable to establish and maintain programs of free appropriate public education that meet the requirements of Section 613(a) **or** the SEA has taken action against the LEA under section 616 *Monitoring, Technical Assistance and Enforcement*, the SEA shall prohibit the LEA from reducing the level of expenditures under clause (i) above for that fiscal year. Section 613(a)(2)(C)(iii)

The amount of funds expended by a LEA under subsection (f) *Coordinated Early Intervening Services*, shall count toward the maximum amount of expenditures such LEAs may reduce under clause (i) above. Section 613(a)(2)(C)(iv)

If a SEA determines that an **LEA is not meeting the requirements of Part B, including the targets in the state's performance plan, the SEA shall prohibit the LEA from reducing its MOE under Section 613(a)(2)(C) for any fiscal year.** Section 616(f)

1.	Estimated/final IDEA allocation for this year:	\$	2,381,415.81
2.	Actual IDEA final allocation for last year:	\$	995,685.00
3.	Difference (line 1 – line 2) if >0:	\$	1,385,730.81
4.	Line 3 X 50%	\$	692,865.40
			X50
5.	Maximum available for use as local funds:	\$	692,865.40
6.	Amount used if less than line 5:	\$	134,219
<i>If the LEA is also requesting to use funds for Coordinated Early Intervening Services, include calculation below:</i>			
7.	Amount given in line 6:	\$	_____
8.	Subtract amount to be spent on page 5C:	\$	_____
9.	Amount available for Item "A" to use as local funds:	\$	_____
* If the Early Intervening amount is more than the amount in line 5 or 6 on this form, Early Intervening will cancel out the local funds reduction. If Early Intervening amount is less, the difference may be taken under Form "A"			

BUDGET AND JUSTIFICATIONS
IDEA Funds To Be Used As Local Funds

Account No	Expenditure Account Name	FTE	Amount Budgeted
71100-163	Educational Assistants	5.0	70,219.00
71100-201	Social Security		5,000.00
71100-204	Retirement		5,000.00
71100-206	Life Insurance		1,000.00
71100-212	Medicare		1,500.00
71100-207	Medical		50,000.00
71100-299	Unemployment		1,500.00
			134,219.00

GIVE THE ESEA PROGRAM UNDER WHICH FUNDS WILL BE USED: Impact AID

Account No.	Expenditure Item	Justification
71100-163	Educational Assistants	Save and preserve jobs of educational assistants working with general education students.
71100-201	Social Security	Fringe benefits for employee
71100-204	Retirement	Fringe benefits for employee
71100-206	Life Insurance	Fringe benefits for employee
71100-212	Medicare	Fringe benefits for employee
71100-207	Medical Insurance	Fringe benefits for employee
71100-299	Unemployment	Fringe benefits for employee

C. FINANCIAL INFORMATION
2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO 71200	EXPENDITURES INSTRUCTION (71000) SPECIAL EDUCATION PROGRAM (71200)	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
116	Teachers	1,111,636.00	28.00	41,000.00	0.80		
117	Career Ladder Program	15,500.00	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
127	Career Ladder Extended Contracts		XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX	XXXXXXXX
128	Homebound Teachers	21,930.00	0.50				
162	Clerical Personnel						
163	Educational Assistants	340,500.00	17.52	402,153.00	31.00	16,186.00	1.00
171	Speech Pathologist	124,415.00	3.80				
189	Other Salaries & Wages (Specify)*	155,000.00	5.00				
195	Certified Substitute Teachers	6,650.00	NA				
198	Non-Certified Substitute Teachers	30,000.00	NA				
201	Social Security	111,949.00	XXXXXXXX	27,475.00	XXXXXXXX	1,004.00	XXXXXXXX
204	State Retirement	115,015.00	XXXXXXXX	29,617.00	XXXXXXXX	1,086.00	XXXXXXXX
206	Life Insurance	2,964.00	XXXXXXXX	1,368.00	XXXXXXXX	57.00	XXXXXXXX
207	Medical Insurance	391,990.00	XXXXXXXX	116,000.00	XXXXXXXX	5,600.00	XXXXXXXX
208	Dental Insurance		XXXXXXXX		XXXXXXXX		XXXXXXXX
210	Unemployment Compensation		XXXXXXXX		XXXXXXXX		XXXXXXXX
212	Employer Medicare	26,182.00	XXXXXXXX	6,426.00	XXXXXXXX	235.00	XXXXXXXX
299	Other Fringe Benefits (Specify)*		XXXXXXXX	1,730.00	XXXXXXXX	63.00	XXXXXXXX
310	Contracts With Other Public Agencies	259,059.00	XXXXXXXX	243,137.00	XXXXXXXX		XXXXXXXX
311	Contracts With Other School Systems		XXXXXXXX		XXXXXXXX		XXXXXXXX
312	Contracts With Private Agencies		XXXXXXXX		XXXXXXXX		XXXXXXXX
322	Evaluation & Testing		XXXXXXXX		XXXXXXXX		XXXXXXXX
330	Operating Lease Payments		XXXXXXXX		XXXXXXXX		XXXXXXXX
336	Maintenance And Repair Services - Equipment		XXXXXXXX		XXXXXXXX		XXXXXXXX
356	Tuition		XXXXXXXX		XXXXXXXX		XXXXXXXX
369	Contracts for Substitute Teachers - Certified		XXXXXXXX		XXXXXXXX		XXXXXXXX
370	Contracts for Substitute Teachers - Non-		XXXXXXXX		XXXXXXXX		XXXXXXXX
399	Other Contracted Services (Specify)*	80,640.00	XXXXXXXX		XXXXXXXX		XXXXXXXX
429	Instructional Supplies & Materials	48,385.00	XXXXXXXX	140,096.50	XXXXXXXX	2,859.98	XXXXXXXX
449	Textbooks		XXXXXXXX		XXXXXXXX		XXXXXXXX
499	Other Supplies & Materials (Specify)*	12,000.00	XXXXXXXX		XXXXXXXX		XXXXXXXX
535	Fee Waivers		XXXXXXXX		XXXXXXXX		XXXXXXXX
599	Other Charges (Specify)*		XXXXXXXX		XXXXXXXX		XXXXXXXX
725	Special Education Equipment	22,000.00	XXXXXXXX		XXXXXXXX		XXXXXXXX
71200	TOTAL EXPENDITURES	2,875,815.00	XXXXXXXX	1,009,002.50	XXXXXXXX	27,090.98	XXXXXXXX

Special Education Expenses Only
FTE Positions: Full time equivalency – **use two decimals.**
Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks

TRR&MS 0520-1-9-.03 (2) (k) (7)
0520-1-9-.03 (1) (k) (2)
EDGAR Sect 80.20 (a) (2)
(Subpart C (b) (4))

***Note: "Specify" on Justification Page**

C. FINANCIAL INFORMATION (Continued)
2. Estimated Expenditures
Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
72220	SUPPORT SERVICES (72000) INSTRUCTIONAL STAFF (72200) SPECIAL EDUCATION PROGRAM STAFF (72220)						
105	Supervisor/Director	63,869.00	0.90	7,094.00	0.10		
117	Career Ladder Program	5,000.00	XXXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX
124	Psychological Personnel	122,810.00	2.00				
127	Career Ladder Extended Contracts		XXXXXXX	XXXXXX	XXXXXX	XXXXXX	XXXXXX
135	Assessment Personnel	44,950.00	0.88				
161	Secretary(s)	25,252.00	1.00	5,140.00	0.02		
162	Clerical Personnel						
171	Speech Pathologist (Supervisory)						
189	Other Salaries & Wages (Specify)*						
196	In-Service Training		XXXXXXX		XXXXXX		XXXXXX
201	Social Security	16,237.00	XXXXXXX	472.00	XXXXXX		XXXXXX
204	State Retirement	16,886.00	XXXXXXX	455.00	XXXXXX		XXXXXX
206	Life Insurance	282.00	XXXXXXX		XXXXXX		XXXXXX
207	Medical Insurance	54,070.00	XXXXXXX		XXXXXX		XXXXXX
208	Dental Insurance		XXXXXXX		XXXXXX		XXXXXX
210	Unemployment Compensation		XXXXXXX		XXXXXX		XXXXXX
212	Employer Medicare	3,797.00	XXXXXXX	110.00	XXXXXX		XXXXXX
299	Other Fringe Benefits (Specify)*		XXXXXXX	28.00	XXXXXX		XXXXXX
307	Communication		XXXXXXX		XXXXXX		XXXXXX
308	Consultants		XXXXXXX		XXXXXX		XXXXXX
330	Operating Lease Payments		XXXXXXX		XXXXXX		XXXXXX
336	Maintenance & Repair Services -Equipment	4,500.00	XXXXXXX		XXXXXX		XXXXXX
348	Postal Charges		XXXXXXX		XXXXXX		XXXXXX
355	Travel	22,000.00	XXXXXXX	12,900.00	XXXXXX		XXXXXX
399	Other Contracted Services (Specify)*	17,000.00	XXXXXXX	55,383.00	XXXXXX		XXXXXX
499	Other Supplies & Materials (Specify)*	2,000.00	XXXXXXX		XXXXXX		XXXXXX
524	In-Service/Staff Development	1,000.00	XXXXXXX	9,000.00	XXXXXX		XXXXXX
599	Other Charges (Specify)*		XXXXXXX		XXXXXX		XXXXXX
790	Other Equipment (Specify)*		XXXXXXX		XXXXXX		XXXXXX
72220	TOTAL EXPENDITURES	399,653.00	XXXXXXX	85,956.00	XXXXXX	0.00	XXXXXX

Special Education Expenses Only

*FTE Positions: Full time equivalency – use two decimals.

Line item substitutions or additions shall **NOT** be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

***Note: “Specify” on Justification Page**

C. FINANCIAL INFORMATION (continued)
2. Estimated Expenditures for Education for Students with Disabilities

ACCOUNT NO.	EXPENDITURES	GENERAL PURPOSE FUND	*FTE Positions	IDEA PART B	*FTE Positions	PRESCHOOL GRANT	*FTE Positions
7 2 7 1 0	SUPPORT SERVICES (7 2 0 0 0) STUDENT TRANSPORTATION (7 2 7 0 0) TRANSPORTATION (7 2 7 1 0)						
1 0 5	Supervisor/Director						
1 4 2	Mechanic(s)						
1 4 6	Bus Drivers	4 2,0 0 0 .0 0	2 .5 0				
1 6 2	Clerical Personnel						
1 8 9	Other Salaries & Wages (Specify)*						
1 9 6	In-Service Training						
2 0 1	Social Security	2,6 0 4 .0 0	X X X X X X X		X X X X X X X		X X X X X X X
2 0 4	State Retirement	2,8 1 9 .0 0	X X X X X X X		X X X X X X X		X X X X X X X
2 0 6	Life Insurance		X X X X X X X		X X X X X X X		X X X X X X X
2 0 7	Medical Insurance		X X X X X X X		X X X X X X X		X X X X X X X
2 0 8	Dental Insurance		X X X X X X X		X X X X X X X		X X X X X X X
2 1 0	Unemployment Compensation		X X X X X X X		X X X X X X X		X X X X X X X
2 1 2	Employer Medicare	6 0 9 .0 0	X X X X X X X		X X X X X X X		X X X X X X X
2 9 9	Other Fringe Benefits (Specify)*		X X X X X X X		X X X X X X X		X X X X X X X
3 0 7	Communication		X X X X X X X		X X X X X X X		X X X X X X X
3 1 1	Contracts with Other School Systems		X X X X X X X		X X X X X X X		X X X X X X X
3 1 2	Contracts with Private Agencies		X X X X X X X		X X X X X X X		X X X X X X X
3 1 3	Contracts with Parents	4 1,0 0 0 .0 0	X X X X X X X		X X X X X X X		X X X X X X X
3 1 4	Contracts with Public Carriers		X X X X X X X		X X X X X X X		X X X X X X X
3 1 5	Contracts with Vehicle Owners		X X X X X X X		X X X X X X X		X X X X X X X
3 2 9	Laundry Service		X X X X X X X		X X X X X X X		X X X X X X X
3 3 0	Operating Lease Payments		X X X X X X X		X X X X X X X		X X X X X X X
3 3 8	Maintenance & Repair Service -	3 2,0 0 0 .0 0	X X X X X X X		X X X X X X X		X X X X X X X
3 4 0	Medical & Dental Services		X X X X X X X		X X X X X X X		X X X X X X X
3 4 8	Postal Charges		X X X X X X X		X X X X X X X		X X X X X X X
3 5 1	Rentals		X X X X X X X		X X X X X X X		X X X X X X X
3 5 5	Travel		X X X X X X X		X X X X X X X		X X X X X X X
3 9 9	Other Contracted Services (Specify)		X X X X X X X		X X X X X X X		X X X X X X X
4 1 2	Diesel Fuel		X X X X X X X		X X X X X X X		X X X X X X X
4 1 8	Equipment & Machinery Parts		X X X X X X X		X X X X X X X		X X X X X X X
4 2 4	Garage Supplies		X X X X X X X		X X X X X X X		X X X X X X X
4 2 5	Gasoline		X X X X X X X		X X X X X X X		X X X X X X X
4 3 3	Lubricants		X X X X X X X		X X X X X X X		X X X X X X X
4 5 0	Tires & Tubes		X X X X X X X		X X X X X X X		X X X X X X X
4 5 3	Vehicle Parts		X X X X X X X		X X X X X X X		X X X X X X X
4 9 9	Other Supplies & Materials (Specify)		X X X X X X X		X X X X X X X		X X X X X X X
5 1 1	Vehicle & Equipment Insurance		X X X X X X X		X X X X X X X		X X X X X X X
5 2 4	In-Service/Staff Development		X X X X X X X		X X X X X X X		X X X X X X X
5 9 9	Other Charges (Specify)*		X X X X X X X		X X X X X X X		X X X X X X X
7 0 1	Administration Equipment		X X X X X X X		X X X X X X X		X X X X X X X
7 2 9	Transportation Equipment		X X X X X X X		X X X X X X X		X X X X X X X
7 2 7 1 0	TOTAL EXPENDITURES	1 2 1,0 3 2 .0 0	X X X X X X X	0 .0 0	X X X X X X X	0 .0 0	X X X X X X X

Special Education Expenses Only

*FTE Positions: Full time equivalency – use two decimals

Line item substitutions or additions shall NOT be made.

All personnel must be verified with budget allocation. Do not put numbers in XXX blocks.

***Note: “Specify” on Justification Page**

C. FINANCIAL INFORMATION (continued)**3. Estimated Expenditure Summary
Education for Students with Disabilities**

ACCOUNT SERIES	EXPENDITURES	GENERAL PURPOSE FUND	IDEA	PRESCHOOL
71150	Alternative Schools			
71200	Special Education Program	2,875,815.00	1,009,002.50	27,090.98
72120	Health Services			
72130	Other Student Support			
72215	Alternative Instruction Program			
72220	Special Education Program Staff	399,653.00	85,956.00	
72410	Office of Principal			
72710	Transportation	121,032.00		
99100-590	Transfer Out of Funds: Indirect Cost *	XXXXXXXX		
99100-590	Permissive Use of Funds:	XXXXXXXX	XXXXXXXX	XXXXXXXX
	A. Adjustment to Local Effort	134,219.00	XXXXXXXX	XXXXXXXX
	B. School Wide	XXXXXXXX		XXXXXXXX
	C. Early Intervening Services	XXXXXXXX		XXXXXXXX
TOTAL EXPENDITURES		3,396,500.00	1,094,958.50	27,090.98

Indirect Cost Rate: _____

Note: Subtract out all expenditures for equipment prior to determining indirect cost amounts.**Do Not include any "Permissive Use of Funds" expenditures when determining indirect cost amounts.****GENERAL PURPOSE FUND TOTAL SHALL MATCH TOTAL ON PAGE 16C**

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: Monroe County

Special Education Instruction Program

	Acct. No. 71200	Description	Justification	
x	116	Teachers	To pay for teachers working with SE students	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
x	163	Educational Assistants	To pay for SE educational assistants	
	171	Speech Pathologist	To pay for SE speech pathologist	
	189	Other Salaries & Wages (Specify)		
	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefits for above salaries	
x	204	State Retirement	Fringe benefits for above salaries	
x	206	Life Insurance	Fringe benefits for above salaries	
x	207	Medical Insurance	Fringe benefits for above salaries	
	208	Dental Insurance	Fringe benefits for above salaries	
	210	Unemployment compensation	Fringe benefits for above salaries	
x	212	Employer Medicare	Fringe benefits for above salaries	
x	299	Other Fringe Benefits (Workman's Comp)	Fringe benefits for above salaries	
x	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
	312	Contracts with Private Agencies	Contract with:	For:
	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments (Specify)		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford it	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
	399	Other Contracted Services (Specify)		
x	429	Instructional Supplies & Materials	To purchase supplemental supplies/materials for the SE classroom	
	449	Textbooks	To purchase supplementary textbooks for SE students	
	499	Other Supplies & Materials (Specify)		
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges (Specify)		
	725	Special Education Equipment *		

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page
IDEA, PART B

LEA: Monroe County

Support Services/Special Education Program

	Acct. No. 72220	Description	Justification
x	105	Supervisor/Director	Pay salary for SE Supervisor/Director
	124	Psychological Personnel	To pay salary of SE psychologist
	135	Assessment Personnel	To pay salary of SE assessment personnel
x	161	Secretary(s)	To pay salary of SE secretary
	162	Clerical Personnel	To pay salary of SE clerks
	171	Speech Pathologist (Supervisory)	To pay for SE speech pathologist for supervisory services
	189	Other Salaries and Wages (Specify)	
	196	In-Service Training	Pay for training of SE support staff
x	201	Social Security	Fringe benefits for above personnel
x	204	State Retirement	Fringe benefits for above personnel
	206	Life Insurance	Fringe benefits for above personnel
	207	Medical Insurance	Fringe benefits for above personnel
	208	Dental Insurance	Fringe benefits for above personnel
	210	Unemployment Compensation	Fringe benefits for above personnel
x	212	Employer Medicare	Fringe benefits for above personnel
x	299	Other Fringe Benefits (Workman's Comp)	Fringe benefits for above personnel
	307	Communication	SE communication costs
	308	Consultants	To pay consultants For:
	330	Operating Lease Payments (Specify)	
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment
	348	Postal Charges	To pay for postal charges for SE programs
x	355	Travel	Travel for SE support Staff For: Conferences, state and regional meetings
x	399	Other Contracted Services (Specify)	Transition Services- Tri-County, audiology services- UT Speech and Hearing, ABA- Parent Child Services
	499	Other Supplies & Materials (Specify)	
x	524	In-Services/Staff Development	Staff development for SE support staff
	599	Other Charges (Specify)	
	790	Other Equipment (Specify)	

C. FINANCIAL INFORMATION
5. Estimated Expenditure Justification Page

LEA: Monroe County

PRESCHOOL GRANT
Special Education Instruction Program

	Acct. No. 71200	Description	Justification	
	116	Teachers	To pay for teachers working with SE students	
	128	Homebound Teachers	To pay for homebound teachers working w/ SE students	
	162	Clerical Personnel	To pay for SE clerical personnel	
x	163	Educational Assistants	To pay for SE educational assistants	
	171	Speech Pathologist	To pay for SE speech pathologist	
	189	Other Salaries & Wages (Specify)		
	195	Certified Substitute Teachers	Certified Substitutes for SE teachers	
	198	Non-Certified Substitute Teachers	Non-Certified Substitutes for SE teachers	
x	201	Social Security	Fringe benefits for above salaries	
x	204	State Retirement	Fringe benefits for above salaries	
x	206	Life Insurance	Fringe benefits for above salaries	
x	207	Medical Insurance	Fringe benefits for above salaries	
	208	Dental Insurance	Fringe benefits for above salaries	
	210	Unemployment compensation	Fringe benefits for above salaries	
x	212	Employer Medicare	Fringe benefits for above salaries	
x	299	Other Fringe Benefits (Specify)	Fringe benefits for above salaries- Workman's Compensation	
	310	Contracts with other Public Agencies	Contract with:	For:
	311	Contracts with other School Systems	Contract with:	For:
	312	Contracts with Private Agencies	Contract with:	For:
	322	Evaluation & Testing	To evaluate and test S. E. students	
	330	Operating Lease Payments (Specify)		
	336	Maintenance & Repair Services-Equipment	To maintain and repair SE equipment	
	356	Tuition	To pay tuition for SE students unable to afford it	
	369	Contracts for Substitute Teachers - Certified	To pay actual contracts for certified SE substitute teachers	
	370	Contracts for Substitute Teachers – Non-Certified	To pay actual contracts for non-certified SE substitute teachers	
	399	Other Contracted Services (Specify)		
x	429	Instructional Supplies & Materials	To purchase supplemental supplies/materials for the SE classroom	
	449	Textbooks	To purchase supplementary textbooks for SE students	
	499	Other Supplies & Materials (Specify)		
	535	Fee Waivers	To pay fees for SE students that cannot afford them	
	599	Other Charges (Specify)		
	725	Special Education Equipment *		

C. FINANCIAL INFORMATION (continued)
6. General Purpose Funds Only
Non-Supplanting/Maintenance of Effort

a. Expenditures for 2006-2007

Actual amount expended for students with disabilities served (State's Sp Ed Expenditure Report 2006-2007)	<u>\$ 3,183,766.00</u>
Total unduplicated count of disabled students served by the school system (End of Year Report 2006-2007)	<u>1,155</u>
Per pupil expenditures 2006-2007 Divide a (1) by a (2)	<u>\$ 2,756.51</u>

b. Expenditures for 2007-2008

1. Actual amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2007 - 2008)	<u>\$ 3,286.542</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report 2007-2008)	<u>1,110</u>
3. Per pupil expenditures 2007-2008 Divide a (1) by a (2)	<u>\$ 2,960.85</u>

c. Expenditures for 2008-2009 *

1. Actual or projected (Circle one) amount expended for students with disabilities served (State Sp Ed Expenditure Report, 2008 - 2009)	<u>\$ 3,530,719.03</u>	<i>DOE USE ONLY</i> <u>\$ 3,530,719.03</u>
2. Total unduplicated count of disabled students served by the school system (End of Year Report, 2008-2009)	<u>1,037</u>	<u>1,037</u>
3. Per pupil actual or projected expenditures 2008-2009 Divide b (1) by b (2)	<u>\$ 3,404.74</u>	<u>\$ 3,404.74</u>
4. System's total net enrollment (All Students)	<u>5,908</u>	
	<u>17.6</u>	
Percentage of S.E. Students (Divide c.2 by c.4)		

d. Projected Expenditures for 2009-2010

(Page 14, Total Expenditures General Purpose Funds) \$ 3,396,500

*** NOTE: If c.1. and c.3 are less than b.1 and b.3. , a maintenance of effort problem has occurred. Please submit documentation that justifies this reduction in expenditures. Acceptable reasons to reduce MOE are provided at 34 CFR Part. 300. 204 *Exception to maintenance of effort*. Funding will be held until this is corrected or justified. If d. is less than c.1., a potential maintenance of effort problem may occur. Work closely with your finance office/management consultant during this school year.**